

## COUNTESTHORPE u3a MEMBERSHIP APPLICATION FORM

*All information provided is regarded as strictly confidential and will be used according to General Data Protection Regulation principles.*

Title ..... Forename/s .....

Surname .....

Address .....

.....

..... Postcode .....

Landline tel no .....

Mobile tel no .....

Email address .....

**£20** (or **£10** Associate with proof of membership of another u3a). **BACS** payments **preferred** (to "The Countesthorpe u3a" Sort: 40-12-35 A/c:01402889). Or pay by **cash, or cheque** payable to "Countesthorpe u3a" sent to Mr B Hillyard, 35 Station Road, Countesthorpe, Leicester LE8 5TA. (Or hand in at monthly meetings or via the 'U3A postbox' in the Library/Parish Office)

**NB: MEMBERSHIP CARDS ARE NO LONGER ISSUED.**

**Declaration** (PLEASE READ ACCOMPANYING PAGE **BEFORE** SIGNING)

I apply for membership / associate membership (*delete as appropriate*) of **Countesthorpe u3a** and confirm that I have completed the form myself. I will abide by the terms of membership. I confirm that I consent to my data being used within and by **Countesthorpe u3a** as set out in the privacy statement which conforms to the General Data Protection Regulation, and which I have also signed and retained.

Signed ..... Date .....

## GIFT AID DECLARATION

*(Gift Aid means that **Countesthorpe u3a** can claim back from the government 25% of your membership fee. This extra money will then be available for the benefit of all members.)*

### COUNTESTHORPE UNIVERSITY OF THE THIRD AGE REGISTERED CHARITY NO 1084302

#### DONOR

Title ..... Forename/s .....

Surname .....

**ADDRESS** *(please complete, even though the information is on the membership form, as this part has to be processed separately!)*

.....

.....

..... Postcode .....

- I would like **Countesthorpe u3a** to treat all subscriptions I make after the date of this declaration as Gift Aid Donations.
- I confirm that I am a UK taxpayer.
- **I understand that it is MY responsibility to notify the Membership Secretary if I cease to pay UK income tax in the future, and I undertake to do so.**

Signed ..... Date .....

**IF YOU ARE NOT CURRENTLY A UK TAX PAYER, PLEASE  
LEAVE THIS PAGE BLANK**

## COUNTESTHORPE u3a

### TERMS AND CONDITIONS OF MEMBERSHIP

All members must

1. Abide by the principles of the **u3a** movement
2. Always act in the best interests of the **u3a** and never do anything to bring the **u3a** into disrepute
3. Abide by the Constitution of **Countesthorpe u3a** (see the *Archive* section of our website: [www.countesthorpeu3a.co.uk](http://www.countesthorpeu3a.co.uk))
4. Treat fellow members with respect and courtesy at all times
5. Comply with and support the decisions of the elected committee
6. **Advise the Membership Secretary of any changes to their personal/contact details**
7. **Be aware that, where opting for Gift Aid, it is their legal responsibility to notify the Membership Secretary if they cease to be liable for UK income tax in the future.**

### PRIVACY POLICY

**Countesthorpe u3a** requires its members to provide their personal information in order that they can be kept informed about events and activities that are offered as part of their membership. At any time, a member may request to view or modify their data by contacting the Membership Secretary. In collecting, using, storing and processing members' personal information, **Countesthorpe u3a** will adhere to its "Data Protection Policy and Procedures" (see the *Archive* section of website or available on request). This policy has been updated and will be regularly reviewed to comply with the General Data Protection Regulation. **Countesthorpe u3a** will:

1. Store your data securely, and retain it only for as long as it is relevant and appropriate
2. Use your data to communicate with you as a **u3a** member about events, activities, membership and renewal of membership
3. Share your data with group leaders/convenors for those groups of which you are a member
4. Share your data, on a strictly limited basis, with those outside agencies directly relevant to your **u3a** activities and membership; eg: airlines/hotels/travel companies (regarding trips and visits) and with HMRC for accounting and gift aid
5. Use your data to communicate with you about specific issues that may have arisen during the course of your membership
6. Use your data to send you general information about the Third Age Trust (the national office to which all **u3as** are affiliated).

### THIRD AGE MATTERS

Please note that your membership automatically entitles you to receive copies of the Third Age Trust publication "Third Age Matters". In signing the declaration, you consent to your details being added to the direct mailing information for this publication. If, in the future, you wish to remove your name from this mailing list then please notify the Membership Secretary.

Signed ..... Date ..... I have opted to Gift Aid my subscription Yes ☐ No ☐

**OR**, signed on behalf of the member by (name) ..... (relationship to member) .....

**IMPORTANT!**

***Please READ, SIGN BELOW and RETAIN this document for future reference.***